# **Evaluation of Cayo Rosario System and the Cayo Rosario Development Project**



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# Definitions

Water habitats – Includes bottom sediment (sand, mud and silt), vegetation (seagrass and algae), macro-invertebrates (benthic and epibenthic organisms) and mobile organisms (primarily fish). Caye habitats – Include all vegetation inundated surrounding and found inside the caye Household size – number of members in a private household

# **EXCUTIVE SUMMARY**

The evaluation highlights major implications in conservation and sustainability of activities around Cayo Rosario.

1) The terms of reference (ToR) emitted by the Department of the Environment (DoE) are adequate. However, the Environmental Impacts Assessment (EIA) report does not abide with many articles in the ToR which makes the evaluation and report biased to favor development that will lead to ecological and socio-economic degradation and loss.

2) The methods used in this evaluation are standard and recognized scientific methods. The evaluation highlights that:

a) The socio-economic importance of the flats fishery in northern Belize, that includes
San Pedro Town, is approximately 1,226 direct jobs and annual economic impact of BZ\$
64.7 million.

b) The habitats or waters around Cayo Rosario are important fishing areas for the flats fishery and reef fishery (a type of recreational fishing) sectors. For the flats sector, the area provides a refuge, feeding and resting zone for bonefish, permit and tarpon. For the reef fishing sector, the area provides bait fish used in reef fishing but also crevalle jack captured by both sectors.

c) The areas on the south end, west and north side of Cayo Rosario are three ecologically important water habitats (bottom and mobile organisms in the water). The habitats in the south, where the over the water structures are proposed to be built, is the most important of all three habitats. However, these habitats are dependent on all other areas around Cayo Rosario and also on the mangroves found within Cayo Rosario as part of the coastal habitat moscaic.

d) There are 120 guides that comprise the flats and recreational sectors that directly depend on the ecological integrity of Cayo Rosario. Collectively, the guides and e direct dependents have a total household size of 338 individuals.

3) The conclusion is that the vegetation in Cayo Rosario and the surrounding habitat waters are interdependent, therefore the loss and degradation of any or part will have negative ecological and socio-economic impacts to the northern complex of Belize.

#### **1.0 INTRODUCTION**

#### **1.1 General Introduction**

Hol Chan Marine Reserve (HCMR) was established in 1987 under the Fisheries Act (Government of Belize 2000a) and encompassed a total of 18 km<sup>2</sup> of coral reefs, seagrass meadows and mangrove wetlands (Government of Belize 1989). In 1999 it was expanded to include Shark Ray Alley (Zone D) (Government of Belize 1999) and in 2008 to include the Cangrejo Shoals (Zone B and C) making the total coverage of the HCMR 55.4 km<sup>2</sup> (Government of Belize 2008).

In 2010 a community initiative spearheaded by the San Pedro Tour Guides Association, the Ambergris Caye Citizen for Sustainable Development and the HCMR staff commenced work in protecting Mexico Rocks, the fly-fishing shoals on the leeward side of Ambergris Caye and its associated wetlands. After several public consultations it was agreed that the targeted areas be added as an extension of the HCMR. This extension increased the size of the HCMR to 414.5 km<sup>2</sup> or over seven times its previous size. Legislation was signed into law and Gazetted on the 28<sup>th</sup> March, 2015 as Statutory Instrument No. 18 of 2015 (Government of Belize 2015). Four new zones were annexed to the marine reserve including a complete no-take zone in Mexico Rocks, a conservation zone on the wetlands of central Ambergris Caye and five sub-zones for catch and release sport fishing on leeward Ambergris Caye.

#### **1.2 Current Issues**

Over recent years, Ambergris Caye has witnessed an increase of unplanned and unsustainable development. These developments have frequently occurred near or encroaching within the boundaries of the HCMR. Such is the case of Cayo Rosario Development. The island of Cayo Rosario is located on leeward Ambergris Caye. The island itself is privately owned and excluded as part of the HCMR, nonetheless the surrounding waters and submerged bottom are in the middle of "Conservation Zone IV" of the "General Use Zone E". The developers have presented an investment plan along with an Environmental Impact Assessment which seeks Government permission to build a hotel/condo complex on the island including 45 over the water bungalows that infringe into Conservation Zone IV of the HCMR (The Cayo Rosario Group 2017a).

All conservation zones within General Use Zone E were classified under that protection status after careful consultation with local stakeholders who identified these areas as important marine

habitats for bonefish and permit. These two fish species are a vital component of the fly-fishing tourism industry in Ambergris Caye since it supports the livelihood of many fishing guides and generates millions in revenue for the tourism industry (Fedler 2014).

#### **1.3 Present Condition**

The EIA has been vetted (The Cayo Rosario Group 2017a) and approved by National Environmental Appraisal Committee (NEAC). However, after review of the EIA process it is alleged that the document is not proper and does not represent the actual condition on the ground in terms of ecology and socioeconomics. The EIA also does not adhere to many terms as stipulated in the Terms of Reference (ToR) emitted by the Department of the Environment (The Cayo Rosario Group 2017b). Furthermore, after the first consultation, NEAC requested that the developer review and address issues brought up during the consultation stage. The Developer produced an addendum to the original EIA document (The Cayo Rosario Group 2017c) but a consultation was never conducted thereafter. The EIA with the addendum has been approved by NEAC and the Environmental Compliance Plan was issued to the developer.

The purpose of this assessment is to review the current EIA and addendum to identify weaknesses that has led to mischaracterization of the ecology and socioeconomics of the area. Additionally, field data will be collected to compare and contrast with the developers' EIA information.

# **1.4 Objectives**

General:

- Prepare a summary of the project, inclusive of brief history, development and concerns.
- Review and evaluate the EIA and addendum placing special emphasis on an ecological assessment of the island and marine environment where the proposed development would occur.
- Conduct a Rapid Rural Appraisal to determine types and level of use by local communities.
- Conduct a Rapid Ecological Assessment to determine the current condition of bonefish and permit population in Conservation Zone IV with the main focus at the proposed development site.
- Compare and contrast results of both rapid assessments with finding of EIA Review.

# 2.0 METHODOLOGY

## 2.1 Study area

The assessment will involve particularly the community of San Pedro Town, Ambergris Caye (Figure 1) and also the aquatic and associated habitats of Cayo Rosario (Rosary Caye).



Figure 2. Cayo Rosario in the Hol Chan Marine Reserve complex of San Pedro Town, Ambergris Caye

# 2.2 Approach

A scientifically recognized method known as mixed-methods approach (Perez-Cobb et al. 2014; Perez et al. 2019b, a) was used to evaluate the development project. This method encompasses approaches in fisheries management, sociology, anthropology, ethnology and management. The approach consisted of a Rapid Rural Appraisal and a Rapid Ecological Assessment which encompassed various methods as highlighted in Figure 2.



Figure 1. Mixed-methods approach consisted of multiple methods to conduct the evaluation

# **2.3 Rapid Rural Appraisal**

#### **Revision of secondary sources of information**

Scientific peer-reviewed publications were obtain from various journals to evaluate the biological, ecological and socio-economic importance of Cayo Rosario and its adjacent ecosystems. These publications consisted of biological, ecological and socio-economic studies conducted in Belize or adjacent ecosystems of the Caribbean such as the border close to southern Mexico.

Other secondary sources consisted of the Environmental Impacts Assessment (EIA), Annexes (eg. Terms of Reference, ToR) and Supplemental Information I and II obtained from the Department of the Environment's website (http://www.doe.gov.bz/index.php/eias). These were reviewed to assess the compliance and validity of the project.

Regulations and laws associated to the environment and resources management were obtain from the Belize Legal Information Network of the Government of Belize (http://www.belizelaw.org/web/lawadmin/index2.html) and the management plan for Hol Chan Marine Reserve from the Office of Hol Chan Marine Reserve. These were used to assess that he project was in accordance with local authorities and resource managers

**Local knowledge** was collected using questionnaires which consisted of open and close questions following. They were applied using face-to-face interviews to key informants using the snow ball technique. It consisted of local authorities or managers identifying a highly experienced and knowledgeable informant and user of Cayo Rosario. Informants then identified another and so on. Interviews were stopped after the third or fourth informant provided no additional information or repeats similar responses.

Google earth pro (www.googleearth.com) was used to draw polygons and paths on a) the presence of bonefish, permit, tarpon and other fish species captured in recreational-sport fisheries, b) estimated size (small, medium, large or mixed) or weight of fish per school or area, b) seasonality (months present (eg. march to June); c) observation of fish activity or behavior (feeding, resting, or likely migrating/come from another area). General demography of users of Cayo Rosario was developed to determine the direct social impacts. It consisted on establishments/businesses and its number of employees, type of jobs and household size of each employee.

**Field notes and participant observation**. Information from participant observation in activities (flats fishing, local meetings and workshops) as well as those made during the RRA and REA will registered as field notes to compliment the assessment.

#### 2.4 Rapid Ecological Assessment

**Visual survey and satellite imagery** of Cayo Rosario was used to document mangrove cover in and around Cayo Rosario. Visual survey consisted of documenting presence of mangroves around the caye. Satellite imagery was a combination of Google Earth Pro (www. https://www.google.com/earth/) and QGIS 3.6 (www.qgis.org) to generate vegetation map and fishing area maps.

#### Mark-recapture

Conduct seining using 20 m seine with 1 inch stretched mesh north, south, east and west around Cayo Rosario. These seines were conducted 50 m from the lowest water mark. These measurements were obtained using Google Earth Pro (www.googleearth.com) and the point were registered in a G.P.S for location in the field. All organisms for each of the 4 sites and seines were paced in separate containers. Two samples of fish and invertebrates were kept for identification to the lowest taxonomic level possible. The samples were then preserved and placed in the local museum for future reference.

#### Seining

Seining was conducted using a 5 meter seine with 5 cm stretched mesh and a mesh bag. Two individuals dragged the leads of the net as close to the bottom for 5 minutes and covered a distance of about 5-10 meters parallel to the caye. He net was closed and all organisms in the mesh bag were separated in separate by group: fish, vegetation and macro-invertebrates.

Identification was conducted in a lab and taxonomic keys and verification using online catalogues:FishBase(www.fishbase.org),AlgaeBase(www.algaebase.org),Sealifecase

(https://www.sealifebase.ca), SeaShells (www.gastropods.com), Jaxshells (https://www.jaxshells.org), iNaturalist\_\_\_(https://www.inaturalist.org), (http://speciesidentification.org), Worldwide Mollusc Species Database (http://www.bagniliggia.it/WMSD/Htm). All organisms were rinsed with distilled water and preserved in alcohol at 20%.

# Point-intercept and rover diver observation

Six sites around Cayo Rosario were selected as samples sites for benthic cover. The sites were approximately 10 meters parallel to Cayo Rosario (Figure 2). The 50 meter transect lines were also laid parallel except Sites 1 and 4 which were laid in a south and north direction respectively. The presence of any benthic vegetation and substrate was recorded at every 10 cm. The species and number of any other organism on the left and right of the transect were recorded using rover diver observation. Both methods involved video recording and was processed later.

# 2.5 Analysis

All data were input in excel to produce pie charts and bar graphs. Also data were input in SPSS to produce contingency tables to summarize data.

#### **3.0 RESULTS AND DISCUSSION**

#### **3.1 Rapid Rural Appraisal**

The evaluation consisted of a holistic approach. It encompassed a cross sectorial and bio-socioeconomic assessment of the Cayo Rosario Project. Several sectors that were associated are: 1) Flats fishing and reef/bottom fishing sector, 2) Tourism sector, and 3) Conservation & management sector. The biological aspect consisted of macroinvertebrates, general fish population demographics, fishing areas and vegetation, the social aspect of labor force and household population size, and the economic aspect of total economic impact of flats fishing only.

#### **Revision of secondary source of information**

The revision of Belize's regulations indicate protection of habitats (seagrass, mangroves and coral reefs) from direct and indirect degradation and destruction (Table 1). Also, management plans of protected areas in northern Belize and country-wide provide provisions for adequate use of resources and protection measures of habitats as priority for social and economic benefit of communities and entire country (Table 2). For instance the guidelines for the construction of over the water structures clearly indicate no such structures to be constructed in marine protected areas (Government of Belize 2010). Such construction contradicts Belize's legislation (Table 3) and would directly destroy and degrade habitats which would leave users of the habitats without a source of income to local residents and affect the tourism expectation and quality of the flats and reef fishing sector. However, all of the documents from The Cayo Rosario Group contravenes all of the ecological or environmental and socio-economic welfare abovementioned (Table 4). As stated by users of the Cayo Rosario area "we are not against development. The developers can build in their property but they need to respect our right to use the areas around Cayo Rosario. The habitats and the water are important to us as from them we obtain our source of income and our clients, whom are anglers-tourists, get satisfaction and quality service we offer in flats and reef fishing".

Table 1. Showing Peer-reviewed scientific papers associated to Hol Chan Marine Reserve and the Cayo Rosario Development Project

| Authors                         | Торіс                               | Major points of interest                             |
|---------------------------------|-------------------------------------|--|
| Peter J. Mumby                  | Connectivity of reef fish between   | Juvenile coral reef fish depend on mangroves but as  |
| 2005                            | mangroves and coral reefs:          | they grow to pre-adult and adults the move to        |
| (Mumby 2005)                    | Algorithms for the design o marine  | seagrass and then to coral reefs habitats (known as  |
|                                 | reserves at seascape scales         | ontogenetic migration).                              |
| Héctor A. Hernández-            | Benthic biodiversity changes due to | Coastal development modify benthic substrate and     |
| Arana and Ameneyro-             | the opening of an artificla channel | affects positively and negatively the biodiversity   |
| Angeles Brenda                  | in a tropical lagoon (Mexican       | benthic community (organisms). Sessile (immobile)    |
| 2011                            | Caribbean)                          | fauna (such as as microalgae and seagrass) cannot    |
| (Hernández-Arana                |                                     | move and suffer permanent changes. Mobile            |
| and Ameneyro-                   |                                     | organisms are also affected. Environmental Impact    |
| Angeles 2011)                   |                                     | Assessments need to consider these pre and post-     |
|                                 |                                     | changes to the ecosystem.                            |
| Anthony J. Fedler               | 2013 Economic impact of flats       | Flats fishing generates approximately Bz \$ 64.7     |
| 2014                            | fishing in Belize                   | million annually and 1,226 jobs for northern Belize  |
| (Fedler 2014)                   |                                     | which includes San Pedro Town. This sector           |
|                                 |                                     | generates a total economic impact of Bz \$112        |
|                                 |                                     | million annually and 2,123 jobs for the country.     |
| Susana Perera-                  | Temporal dynamic of reef benthic    | Large scale development result in human impacts      |
| Valderramaa, Héctor             | communities in two marine           | on benthic communities that reduces biodiversity     |
| Hernandez-Aranab,               | protected areas in the Caribbean    | and function (eg. scuba diving in marine protected   |
| Miguel-Angel Ruiz-              |                                     | areas).  |
| Zarateb,                        |                                     |  |
| Et al                           |                                     |  |
| 2017<br>(Demons Valdemanne et   |                                     |  |
| (Perera-valderrama et al. 2017) |                                     |  |
| luan I. Schmitter               | Interdecadal trands in composition  | Since 1005 to 2015 there has been a regional trand   |
| Soto Alfonso                    | density size and mean trophic level | where the number of fish and species have            |
| Aguilar Parara                  | of fish species and guilds before   | decreased due to the detrimental effects of coastal  |
| Alicia                          | and after coastal development in    | development that affect benthic habitats             |
| Alicia Cruz-Martínez            | the Mexican Caribbean               | de velopment that arreet bentine habitats.           |
| Roberto L. Herrera-             |                                     |  |
| Pavón Aura A                    |                                     |  |
| Morales-Aranda.                 |                                     |  |
| Dorka Cobián-Rojas              |                                     |  |
| 2018                            |                                     |  |
| (Schmitter-Soto et al.          |                                     |  |
| 2018)                           |                                     |  |
| Addiel U. Perez, Juan           | Connectivity mediated by seasonal   | Adult bonefish live in less than 1 km of a coastline |
| J. Schmitter-Soto,              | bonefish (Albula vulpes)            | where they spend 7-8 months (February to             |
| Aaron J. Adams &                | migration between the Caribbean     | September). Bonefish then move out of home           |
| William D. Heyman               | Sea and a tropical estuary          | ranges to reef areas to spawn for 3-4 months         |
| 2019                            | of Belize and Mexico                | (October to January).                                |
| (Perez et al. 2019b)            |                                     |  |
| Addiel U. Perez, Juan           | Influence of environmental          | The flats habitats in the bay area of Ambergris      |
| J. Schmitter-Soto,              | variables on abundance and          | Caye are important refuge and feeding areas for      |
| Aaron J. Adams,                 | movement of bonefish (Albula        | bonefish. Such habitats, including benthic substrate |
| Roberto L. Herrera-             | vulpes) in the Caribbean Sea and a  | are needed to be considered in protected areas       |
| Pavón                           | tropical estuary of Belize and      | conservation and management.                         |
| 2019                            | Mexico                              |  |
| (Perez et al. 2019a)            |                                     |  |

Table 2. Management plans and strategies associated to Hol Chan Marine Reserve

| Plan and author                         | <b>Resource manager</b> | Major points of interest                             |
|---|-------------------------|--|
| Hol Chan Marine Reserve                 | Hol Chan Marine         | The plan under the Fisheries Act was established     |
| Management Plan 2019                    | Reserve (Co-            | to address destructive practices that were           |
| (Hol Chan Marine Reserve 2019)          | manager)                | affecting coral reefs, seagrass beds and mangrove    |
|   |                         | ecosystems. It specifically established "to ensure,  |
|   |                         | increase and sustain the productive service and      |
|   |                         | integrity of the marine resources for the benefit    |
|   |                         | of all Belizeans of present and future               |
|   |                         | generations".  |
| Bacalar Chico Natural Park and          | Belize Fisheries        | The plan was established because of a) the unique    |
| Marine Reserve                          | Department              | natural characteristics of terrestrial and marine    |
| (Green Reef Environmental               | (Government             | ecosystems, b) historical archaeological             |
| Institute 2004)                         | manager)                | monuments which gave the area a cultural             |
|   |                         | importance, and c) the livelihoods and economy       |
|   |                         | dependent on healthy resources. This area is a       |
|   |                         | World Heritage Site under UNESCO.                    |
| National Integrated Coastal Zone        | Coastal Zone            | The plan recognizes economic, social, cultural       |
| Management Strategy 2016                | Management Institute    | and environmental drivers that affect coastal        |
| (Coastal Zone Management                | (Government             | resources. It also recognizes the need to maintain   |
| Authority and Institute (CZMAI)         | manager-statutory       | ecological integrity of ecosystems for               |
| 2016)                                   | body)                   | maintenance of Belize's economy, way of life         |
|   |                         | (livelihoods). It calls for "allocation, sustainable |
|   |                         | use and planned development" through good            |
|   |                         | governance "to improve the quality of coastal        |
|   |                         | ecosystems and communities they support".            |
| Northern Belize Coastal Complex         | Wildtracks, Forest      | Recognizes the interconnectedness of mangroves,      |
| Management Action Planning              | Department, Belize      | sand beaches, seagrass beds and reef and the         |
| Outputs, Summary 2015                   | Fisheries Department    | importance of these habitats to maintain             |
| (Sarteneja Alliance for                 |                         | biodiversity which is integral for livelihoods,      |
| Conservation and Development            |                         | Delies   |
| 2015)<br>Constal Day Wildlife Senstromy | Sontanaia Allianaa fan  | Belize.  |
| Corozai Bay whome Sanctuary             | Sarteneja Alliance for  | Established for the protection of wildlife           |
| (Sertencia Alliance for                 | Development (Co         | (manatees and birds). It is designed to also protect |
| Conservation and Development            | Development (Co-        | and manage coastar and caye mangroves which          |
| 2010)                                   | manager)                | are important ecologically and socially. for bird    |
| 2019)                                   |                         | for assuring livelihoods (commercial small scale     |
|   |                         | fishery sport fishery and environmentally            |
|   |                         | sustainable tourism) of local Belizeans              |
| National Biodiversity Strategy and      | Ministry of Forestry    | A strategic Syear action plan for conservation and   |
| Action Plan 2016-2020                   | Fisheries               | sustainable use of biological resources. It          |
| (Government of Belize 2016)             | Environment and         | recognizes "the importance of the environment        |
| (Government of Belize 2010)             | Sustainable             | for maintaining health and quality of life in Relize |
|   | Development             | and the need for strengthening environmental         |
|   | 2000pmont               | protection".   |

Continuation: Table 2. Management plans and strategies associated to Hol Chan Marine Reserve

| Plan and author Resource Major points of interest   |            |
|---|------------|
| manager   |            |
| National Tourism Master Plan for Ministry of Mainly focused to structure the tourism industry as  |            |
| Relize 2030 Tourism and Civil sustainable but in terms of a business by increasing  | r          |
| (Belize Tourism Board and Aviation Aviation The   | ,          |
| Ministry of Tourism Civil Aviation  | <b>.</b>   |
| and Culture 2011)   | rol        |
| heritage" but does not integrate sustainability of  | 1 ai       |
| netural resources. Its Sustainable Tourism  |            |
| Development Program is designed for conservation  | <b>.</b>   |
| of natural resources for its stability as a business an   | ı<br>M     |
| competitiveness and not for the livelihoods and   | lu         |
| culture of Baliza   |            |
| National Environmental Guidelines Department of Indicates "no everywater structures will be allowed t   | to         |
| for Overwater Structures 2010 The Environment he built over any section of the Palize Perrier Paef  |            |
| (Covernment of Delize 2010) The Environment be built over any section of the Benze Barrier Reef   | 01         |
| (Government of Benze 2010) other colar feet structure, and, over water structure  | es         |
| Will be severely resulted within the Marine<br>Dratastad Arass?' and "Na system private   |            |
| dwallings will be allowed / normatic div  |            |
| It also indicates "Eailure to comply with this  |            |
| It also indicates Failure to comply with this   |            |
| condition shall be grounds for revocation of the  |            |
| license".   |            |
| Finally, when the impact of nabitat loss has been   |            |
| identified to be one of the greatest threats to fisheric  | es         |
| resources, then the Permitting agency should  | 1          |
| Implement a policy of no-net-loss of certain critical   | 1          |
| nabitats, such as riparian and intoral forests, inngin  | ıg         |
| mangroves, corais and sea-grass beds, and   |            |
| Benze National Protected Areas Ministry of Recognizes that blodiversity conservation becomes  | ;          |
| System Plan Folestry, an integral part of the national social and economic (Seles and Shel 2015).   | ;          |
| (Salas and Shar 2015) Fisheries and development<br>Sustainable "The main strategy to achieving the articulated  |            |
| Development of any incompany and systems he development and systems he development and systems he development and systems here and systems her  | to         |
| the Covernment in comparison environmental sustainable development goals is the   | 10         |
| of Delize development alonging and strengthen protected are   |            |
| development planning and strengthen protected area  | as         |
| Indiagenicit.   |            |
| any irrent and see  | <b>n</b> 0 |
| environmental systems in the fandscape and seascap  | pe         |
| benefite for local and national development   | inc        |
| It also indicates "the urgent and critical need for   |            |
| it also indicates the urgent and critical need for  |            |
| appreciation and support for protocted gross" and th  | hat        |
| appreciation and support for protected areas <sup>1</sup> and the support for protected areas <sup>1</sup> areas <sup></sup> | nat        |
| I ne main strategy to achieving the articulated   | to         |
| environment and sustainable development goals is t  | 10         |
| incorporate environmental sustainability into   |            |
| development diaming and strengthen protected are  | CAN .      |

Table 3. Regulations associated to Hol Chan Marine Reserve and the Cayo Rosario Development Project

| Regulations                            | Major points of interest   |
|--|--|
| Mangrove Regulations 2018              | Places greater emphasis on the management and conservation of          |
| (Government of Belize 2018)            | mangroves in the mainland and caves. It recognizes the                 |
|  | importance of mangroves in coastline protection, contribution to       |
|  | our economy, and their aesthetic, ecological, and environmental        |
|  | values and functions.  |
| National Park System Act Chapter 215   | Provides measures for the conservation, protection and                 |
| (Government of Belize 2003a)           | preservation of areas with special characteristics (species and        |
|  | environmental) in Belize.  |
| Fisheries (Hol Chan Marine Reserve)    | Declared new zones in the bay area that includes Cayo Rosario          |
| Regulations 2015                       | under special management. The law declared all the surrounding         |
| (Government of Belize 2015)            | waters and submerged bottom as part Conservation Zone IV of            |
|  | the General Use Zone E.  |
| Environmental Protection (Effluent     | Controls and regulates the discharge of effluents (eg. domestic        |
| Limitations) Regulations 2003          | effluent such as toilet flishing) that would impact in any inland or   |
| (Government of Belize 2003b)           | marine environment. For example Class I waters ("waters that due       |
|  | to inherent or unique environmental characteristics or fragile         |
|  | biological or ecological characteristics") include "waters             |
|  | containing coral reefs, seagrass and mangroves" and "critical          |
|  | breeding, nursery or forage areas for aquatic and terrestrial life".   |
| Pollution (Amendment) Regulations 2009 | A mechanism to control air, water, land and noise pollution (from      |
| (Government of Belize 2009a)           | chemicals)   |
| Environmental Impact Assessment        | Provides provisions for the "studies needed in the identifying,        |
| Regulation (2007 amendments)           | predicting, evaluating, mitigating and managing the environment,       |
| (Government of Belize 2007)            | and key social and economic impacts of development projects"           |
|  | by a "suitable qualified person" who "possesses academic               |
|  | training, technical expertise obtained in the field and/or             |
|  | knowledge obtained as a result of formal and informal education        |
|  | and training in the field of Natural Sciences"                         |
| National Lands Act Chapter 191 2000    | Sets a 66ft. reserve along all water frontage                          |
| (Government of Belize 2000b)           |  |
| Mines and Minerals Act Chapter 226     | Addresses dredging and mining in land and water bodies                 |
| (Government of Belize 2003c)           | (including dredging and filling in of land)                            |
| Wildlife Protection Act Chapter 220,   | Regulates the nunting, research and trade of wildlife. The             |
| (Covernment of Polize 2000a)           | frequiation promotis the num any wildlife species employing any        |
| (Government of Benze 2000c)            | infe, trap, poison, spring gun, gin, pittail, light of electric device |
|  | or missue containing an explosive".                                    |

Table 4. Cayo Rosario Development Project associated documents

| Documents                       | Authors            | Major points of interest                                      |
|---------------------------------|--------------------|---|
| FINAL                           | Cayo Rosario Group | Most of the content is poorly presented. Figures              |
| Environmental Impact Assessment | Development        | are wrongly labeled and the descriptions are                  |
| for CAYO ROSARIO                | -                  | vague. The Environmental Impact Assessment                    |
| DEVELOPMENT PROJECT             |                    | (EIA) does not comply with the Terms of                       |
| Ambergris Caye Area             |                    | Reference set by the Department of the                        |
| (The Cayo Rosario Group 2017a)  |                    | Environment. Particularly with the use of                     |
|                                 |                    | scientific methods which make the entire EIA                  |
|                                 |                    | inacceptable.   |
| ANNEXES of                      | Cayo Rosario Group | Provides the curriculum of the consultants and it             |
| Environmental Impact Assessment | Development        | clearly shows they do not possess the                         |
| for                             |                    | qualifications to make such EIA.                              |
| CAYO ROSARIO                    |                    | It also includes the social survey which was                  |
| DEVELOPMENT PROJECT             |                    | poorly designed to assess the importance of the               |
| Ambergris Caye Area             |                    | area to the community.  |
| (The Cayo Rosario Group 2017b)  |                    |   |
| CAYO ROSARIO                    | Cayo Rosario Group | The original design contemplated 90 over the                  |
| DEVELOPMENT PROJECT             | Development        | water structures (north and south of Cayo                     |
| Ambergris Caye Area             |                    | Rosario), 15 island villas, and 12 mangrove                   |
| Supplemental Information        |                    | bungalows. The scaled down re-design                          |
| (The Cayo Rosario Group 2017d)  |                    | proposes 46 over the water structures (south of               |
|                                 |                    | Cayo Rosario), 0 island villas and 38 more                    |
|                                 |                    | island villas.  |
|                                 |                    | It call for dredging of 51,678 m <sup>3</sup> (likely of sand |
|                                 |                    | and mud from the fish zones used by residents                 |
|                                 |                    | of San Pedro).  |
|                                 |                    | It also includes a long list of individuals from              |
|                                 |                    | the tourism sector (from Belize and abroad) who               |
|                                 |                    | expressed via signature and letters opposing the              |
|                                 |                    | over the water structures.                                    |
| Environmental Impact Assessment | Cayo Rosario Group | Indicates that the development group has                      |
| for CAYO ROSARIO                | Development        | captured the essence that local users of the area             |
| DEVELOPMENT PROJECT             |                    | do not want development on the "outside edges"                |
| Ambergris Caye Area             |                    | of the island but on "top of the island" which                |
| ADDENDUM                        |                    | means no over the water structures and for                    |
| (The Cayo Rosario Group 2017c)  |                    | the development to take place in the group's                  |
|                                 |                    | property.   |

#### Local Knowledge

Key informant **interviews** show the flats and reef fishery are the primary users of Cayo Rosario area (Table 5). Other users were recreational tourism (kite surfing and jet skiing). There is a total of 120 individuals directly employed in flats fishery sector, reef fishery sector and tour-operators that depend on the area. These individuals have families that was comprised of children or spouse and this totaled to 338 individuals as the household population. This socio-economic benefit of Cayo Rosario represents a portion of what the sector generates annually. For instance, the flats sector generates annually approximately 1,226 jobs and generates Bz \$ 64,744,504 million in direct and indirect revenue for northern Belize and a total economic impact of Bz \$112 million and 2,123 jobs for the entire country (Fedler 2014). Thus, development at Cayo Rosario will degrade and eventually destroy the fishing areas for local residents and with it the socio-economic gain of the flats fishing sector for San Pedro and the entire country of Belize.

| Sector  | Establishment               | Number of employees | Household<br>size |
|---|-----------------------------|---------------------|-------------------|
| Flats fishery   | El Pescador                 | 76                  | 208               |
|   | Omar's Freelance<br>fishing | 3                   | 14                |
|   | Bluebonefish                | 8                   | 31                |
|   | Tres Pescados               | 7                   | 19                |
|   | Cayo Frances                | 2                   | 4                 |
|   | Go Fish                     | 8                   | 25                |
|   | Freelance guides            | 8                   | 9                 |
| Recreational<br>fishery (reef<br>fishing: ramas and<br>reefs) | Freelance guides            | 1                   | 3                 |
| Tour-operators  | Amigos del mar              | 1                   | 3                 |
|   | Freedom Tours               | 6                   | 22                |
| TOTAL   |                             | 120                 | 338               |

Table 5. Number of employees and their household dependents by establishment and sector.

Local knowledge indicated Cayo Rosario is populated by bonefish, permit, tarpon and crevalle jacks (Figures 4-6). These species except Crevalle jacks (Figure 7) are protected as catch and release only under Statutory Instruments 114 (Government of Belize 2009b) and 115 (Government of Belize 2009c) of the laws of Belize. The area is also rich in bait fish which is used by both fishing sectors to catch fish. Abundances of all of these fish species, according to local knowledge, vary seasonally and schools vary in number of individuals and size of individuals. For instance bonefish in the bay are larger are in average smaller than those in the Caribbean sea (Perez et al. 2019b). Also small-sized bonefish are most abundant during the dry and rainy season and large-sized bonefish are most abundant during the cold front season (Perez et al. 2019a).





Bonefish can be found in the south, west and north areas surrounding Cayo Rosario (Figure 3). However the south end has two major areas where large schools of e medium- sized bonefish (preadults and young adults of 10-14 inches) seek refuge from winds and temperature (Zone 1) and also large sized bonefish (adults known as "grandpas" of 18-24 inches) seeking refuge or resting when they are not feeding (Zone 2). Lastly, zone 3 is comprised of medium sized (adults 16-18 inches) bonefish, but these fish are present only seasonally and at particular times of the day. Other studies has also shown that the presence of bonefish and other species can vary from day to day and from month to month because fish use a variety of habitats or areas to feed, seek refuge and reproduce season (Perez et al. 2019a). Similarly, this study found permit to occupy Cayo Rosario seasonally. However, the foraging areas (feeding and predator evasion) for permit (Figure 4) were outside the areas where bonefish rest, feed and seak refuge. The size of permit varries in all of the zones and they are always observed to be feeding. This regular feeding activity is a top reason angelrs travel to Belize and fish the Cayo Rosario area. Some permit schools can be found seasonally 3-4 months of the year in zone 3, where permit can be between 15-17 lbs (or over 25 inches), and in schools of 50-300 permit, and up to 600 permit. These permit feed in the sandy-muddy flats that stretch nearly 3 kilometers (1.9 miles), and they seek refuge from predators and fishing boats in the deeper waters on the west and east of the shallow flat (locally known as "cordillera").

Tarpon is also found seasonally on the flats surrounding Cayo Rosaria, often as single individuals (Figure 5). Jacks, on the other hand, are found year round, with abundance changing seasonally. Large schools of 100-200 jacks (Figure 6) are common during peak seasonal abundance. These jacks likely use the habitats around Cayo Rosario as part of a larger feeding area that includes other nearby habitats that are part of the overall coastal habitat mosaic. Barracuda is also commonly present, with seasonal changes in abundance. (Figure 7). The tarpon, jacks, barracuda, and even permit rely on the baitfish that are found around Cayo Rosario. Baitfish are present year round, but are especially important prey for game fish when they are in seasonal high abundance. It is clear as shown in the figures that the south end of Cayo Rosario supports a diverse ecology that is important to the economically valuable recreational-sport fishing conducted by the residents of San Pedro Town.







### **3.2 Rapid Ecological Assessment**

**Visual survey and satellite imagery** of Cayo Rosario show mangroves have typical zonation that follow an order of black mangroves, white mangroves and red mangroves from an east to west direction (Figure 8). Most important are the large variety and dense areas of vegetation on the south and west site of the caye: in particular, red mangroves more than 15 feet high with large prop roots. Mangroves are important as their prop roots trap and retain sediment from the caye, provide shelter to juvenile fish and invertebrates, and add organic matter (i.e. leaves) into the benthic substrate. This organic matter is a food source to many microscopic organisms. Thus, mangroves are the base of a large food web that makes this an essential habitat.



Figure 8. Habitat (i.e. vegetation) classification of Cayo Rosario

Google Earth Satellite imagery was imported into QGIS and digitized to create a habitat map and calculate percent coverage for coverage analysis (Table 6). Mangroves are the dominant species of plant with Red Mangrove having a total coverage of 17.6% and Black/White Mangrove mix 30.3 Percent. We recorded a total of 12.8% Black Mangrove/Buttonwood Mix. These three Mangrove habitat categories comprise over 60% of the island total coverage. Palmetto Mix is also common with a coverage of 16.1%. The central lagoon comprises only 12% of the total coverage. Littoral Forest is restricted to portions of the island and only cover 10.1%. This data indicates that this island is dominated by mangrove wetlands.

| Habitat                  | Area (sq. Meters) | Percent Cover |
|--------------------------|-------------------|---------------|
| Red Mangrove             | 4894.7            | 17.6          |
| Palmetto Mix             | 4455.4            | 16.1          |
| Black/White Mangrove Mix | 8411              | 30.3          |
| Black/Buttonwood Mix     | 3552              | 12.8          |
| Littoral Forest          | 28.16             | 10.1          |
| Lagoon                   | 3330              | 12.0          |
| Shrub/Grass              | -                 | 1.1           |

Table 6. Percentage cover per meter square of vegetation in Cayo Rosario

A Rapid analysis was conducted using Google Earth Time lapse imagery to determine If there has been significant erosion over time. Dredging will be done to reclaim 75% of the island. The EIA document claims dredging is necessary to restore portion of the island that has been lost to erosion. However, there is no proof or justification within the document that erosion has reduced the size of the island (Figure 9). There is no indication that this has occurred and at what time scale. It does mention that the island has healthy mangrove stands and it is a fact that mangrove protect shorelines from high energy surf. Furthermore, the sand banks immediately adjacent to the island formed through process of accretion of calcium carbonate sediments. Additionally, the developing group and the EIA claim that 75% of the island has been lost. However, a quick review of Google Earth images since 2001 to 2016 confirms that the claim is untrue (Figure 9).



Figure 9. Time scale Google Earth images from 2001 to 2016 of Cayo Rosario

**Mark-recapture** using seine nets corroborated local knowledge of large sized bonefish in the southern end of Cayo Rosario. From a large school of bonefish a total of 61 bonefish were tagged and measured (Figure 10). Bonefish were mostly large adults with an average size of 33.3 cm. The remaining individuals were counted and a total of 503 bonefish were released untagged. Thus, the school was comprised of 564 large bonefish. Another school of bonefish was recorded on the southwestern portion of the island. This school was not netted but the size was estimated to well over 800 individuals. This school was comprised mostly of juvenile bonefish.



**Seining and rover diver observation** that took place in Cayo Rosario started from the south end (Site 1), west side (Site 2& 3), north side (Site 4) and east side (Site 5 & 6). There were 7 species present and most were juveniles with average sizes less than 10.1 cm (Table 7). All 7 species were present on the south, west and north sides, with 4 of these species present on the east side. Additionally, these areas, and in particular the northern side, also harboured spiny lobster, stone crabs, parrotfish, dog snapper, grey snapper, blue stripped grunt, french grunt and juvenile sergeant major due to the unique rocky habitat with many crevices for shelter.

Other ecological importance of Cayo Rosario is a courting zone for nurse shark. On September 30<sup>th</sup>, over 25 nurse shark where observed in the sandy flat south end and about 200 meters from the caye.

| Scientific<br>name          | Common<br>name       | Fork<br>length<br>(cm) | Site<br>1 | Site<br>2 | Site<br>3 | Site<br>4 | Site<br>5 | Site<br>6 | Number<br>of<br>specimen | Average<br>size (FL<br>in cm) |
|-----------------------------|----------------------|------------------------|-----------|-----------|-----------|-----------|-----------|-----------|--------------------------|-------------------------------|
| Archosargus<br>rhomboidalis | Sea<br>bream         | 8.4                    |           | Х         |           |           | Х         |           | 3                        | 7.4                           |
| Atherinomorus<br>stipes     | Hardhead silverside  | 5.2                    |           |           | х         | Х         |           |           | 10                       | 5.1                           |
| Eucinostomus<br>jonesi      | Slender<br>mojarra   | 4.7                    |           |           | Х         | х         |           | х         | 13                       | 4.56                          |
| Gerres<br>cinereus          | Yellowfin<br>mojarra | 6.5                    | Х         | Х         |           |           |           |           | 3                        | 10                            |
| Harengula<br>jaguana        | Scaled<br>herring    | 4.6                    |           |           | х         |           |           |           | 1                        | 4.6                           |
| Sphoeroides<br>spengleri    | Bandtail puffer      | 3.1                    | х         |           |           |           | х         |           | 2                        | 2.7                           |
| Sphyraena<br>barracuda      | Barracuda            | 13.5                   | X         | X         |           | X         | X         |           | 8                        | 10.1                          |

Table 7. List of fish found around 6 samples sites around Cayo Rosario

A similar pattern was found with the diversity of aquatic vegetation (Table 3) and macroinvertebrates (Table 8). Sites 1 to 4 in the south, west and north sides accounted for the highest number of species. Aquatic vegetation stabilizes the benthic substrate, produces oxygen, and is a primary producer that supports an important food web, and provides habitat to fish and invertebrates.

| Scientific     | Common name    | Site | Site | Site | Site | Site | Site |
|----------------|----------------|------|------|------|------|------|------|
| name           |                | 1    | 2    | 3    | 4    | 5    | 6    |
| Acetabularia   | Green mermaids |      | х    | х    | х    |      |      |
| caliculus      | wide glass     |      |      |      |      |      |      |
| Acetabularia   | Mermaids wine  |      |      |      | х    |      |      |
| crenulata      | glass          |      |      |      |      |      |      |
| Batophora      | Green algae    | х    |      | х    | х    | х    | Х    |
| occidentalis   |                |      |      |      |      |      |      |
| Chlorophyta    | Green algae    |      | Х    |      | Х    |      |      |
| Dictyosphaeria | Green algae    |      |      |      |      | х    |      |
| sp.            |                |      |      |      |      |      |      |
| Dictyota sp.   | Brown algae    |      |      | Х    | Х    |      | х    |
| Halodule       | Shoal grass    |      |      |      | х    |      |      |
| beaudettei     |                |      |      |      |      |      |      |
| Laurencia      | Red algae      | Х    | х    |      | х    | х    | Х    |
| intricata      |                |      |      |      |      |      |      |
| Rhizophora     | Red mangrove   |      | х    |      | х    |      | х    |
| mangle         |                |      |      |      |      |      |      |
| Rhodophyta     | Red algae      | X    |      |      | X    |      |      |
| Thalassia      | Turtle grass   | Х    | Х    | Х    | Х    | Х    | х    |
| testudiun      | _              |      |      |      |      |      |      |

Table 8. List of aquatic vegetation found around 6 samples sites around Cayo Rosario

| Scientific name     | Common name         | Site | Site | Site | Site | Site | Site | Number |
|---------------------|---------------------|------|------|------|------|------|------|--------|
|                     |                     | 1    | 2    | 3    | 4    | 5    | 6    | of     |
| Batillaria minima   | West Indian false   | v    |      |      |      |      |      | 103    |
| Danna na minima     | cerith              | А    |      |      |      |      |      | 105    |
| Brachidonte exustus | Scorched mussel     | х    | Х    | Х    | Х    |      |      | 11     |
| Brachidontes        | Yellow mussel       | х    |      |      | Х    |      |      | 68     |
| modiolus            |                     |      |      |      |      |      |      |        |
| Callinectes ornatus | Shelling crab       |      |      | Х    |      |      |      | 5      |
| Cerithium           | Ivory cerith        | Х    | Х    |      | Х    |      |      | 76     |
| eburneum            |                     |      |      |      |      |      |      |        |
| Cerithium           | Flyspeck cerith     | х    |      | Х    |      |      |      | 25     |
| muscarum            | <u> </u>            |      |      |      |      |      |      | 1      |
| Chione cancellata   | Cross-barred venus  |      | Х    |      |      |      |      | 1      |
| Fasciolaria tulipa  | True tulip          | Х    |      |      |      |      |      | 2      |
| Gammarus            | "Sea lice"          | Х    |      |      |      |      |      | 3      |
| mucronatus          |                     |      |      |      |      |      |      |        |
| Haminoea petiti     | Thumb nails         |      |      |      | Х    |      |      | 2      |
| Lampanella minima   | "Sea snail"         |      | Х    | Х    | Х    |      |      | 31     |
| Lioberus castanea   | Chestnut mussel     | х    |      |      |      |      |      | 1      |
| Littoraria nebulosa | Cloudy periwinkle   | Х    |      |      |      |      |      | 4      |
| Melampus coffea     | Coffe bean snail    |      |      | Х    |      |      |      | 1      |
| Mercenaria          | Southern hardshell  |      |      | Х    |      |      |      | 1      |
| campechiensis       | clam                |      |      |      |      |      |      |        |
| Neopanope           | Southern grassflat  | Х    | Х    |      | Х    |      |      | 86     |
| packardii           | crab                |      |      |      |      |      |      |        |
| Nereis sp.          | Polychaete worm     | Х    |      |      |      |      |      | 1      |
| Pagurus annulipes   | Banded hermit crab  | Х    |      |      | Х    |      |      | 26     |
| Panopeus            | Mud crab            | Х    |      |      |      |      |      | 1      |
| bermudensis         |                     |      |      |      |      |      |      |        |
| Penaeus sp.         | Penaeid shrimp      | Х    |      |      | Х    |      |      | 16     |
| Phacoides           | Thick lucine        | Х    |      |      |      |      |      | 1      |
| pectinatus          | ~                   |      |      |      |      |      |      |        |
| Pinctada            | Scaly pearl oster   |      |      | Х    | Х    |      | Х    | 5      |
| longisquamosa       | A                   |      |      |      |      |      |      | 1      |
| Platynereis sp.     | Annelia worm        |      |      |      | X    |      |      | 1      |
| Polychaete          | Bristel worm or     |      |      |      | Х    |      |      | 3      |
| Orbiniidae          | polychaete          |      |      |      |      |      |      | 1      |
| Terebellidae        | Polychaete worm     |      |      |      | Х    |      |      | 1      |
| Retilaskeva         | Emerson's miniature | v    |      |      |      |      |      | 2      |
| emersonii           | cerith              | л    |      |      |      |      |      | 4      |
| Rocinela signata    | Parasitic isopod    | X    |      |      |      |      |      | 2      |
| Volvarina abreviata | Margin snail        | X    |      |      |      |      |      | 3      |

Table 9. List of macro-invertebrates found around 6 samples sites around Cayo Rosario

**Point intercept** sampling revealed that Contrary to the findings reported in the EIA, the pointintercept sampling revealed that the substrate is comprised of vegetation, mainly seagrass and algae (Figure 11) and not bare rock as stated in the EIA (The Cayo Rosario Group 2017a). In fact it is comprised of vegetation, mainly seagrass and algae. These are important to the ecosystem and the primary reason for its productivity, the energy it introduces for aquatic organisms including fish. Sand, which was sandy-muddy, was commonly found in all sampling sites. This type of sediment differs from the sand (more coarse) in the flats plain where permit feed. Sandy-muddy bottoms are important as burrowing habitat as shelter and feeding for macro-invertebrates.



Figure 11. Point intercept transects of habitat classification (i.e. bottom cover) at four sampling sites points around Cayo Rosario

# **4.0 CONCLUSIONS**

A total of 46 over the water Structures will be built well with the boundaries of conservation Zone IV (E) of the Hol Chan Marine Reserve. This is the main area of conflict and disagreement between the developer and stakeholders. The latter includes local fly-fishing guides and reef fishing guides who use the area in a daily basis. Some items that can be pointed out and have not been clearly justify in the EIA include:

- It contravenes the goals and objectives of the Hol Chan Marine Reserve Regulation of 2015 which legally established this area as conservation zone.
- The EIA fails to adequately assess biological assets, especially in the proposed area where the over the water structures will be built. It claims that fish density and biodiversity is low and sport fishing species such as the bonefish, permit and tarpon were not detected in the surveys conducted. This is the case because:
  - the assessment methodology did not used scientific methods and were completely inadequate. "The Australian Institute of Marine Science Long-term Monitoring Program (AIMSLTMP) as well as the Global Coral Reef Monitoring Network: and Reef Check" are specifically designed for coral reef ecosystems. Coral reefs host 25% of all living organisms in the ocean and only occupy a tenth of a percent of oceans. Life is concentrated in relatively small areas, therefore short transects replicated over specific areas of reef can generate acceptable and reliable data. Cayo Rosario is not a coral reef ecosystem.
  - 2) Fish species such as permit, bonefish and tarpon are highly transient and only use these sand flats in specific times of the day and seasonally feed, seek refuge (from weather patterns) and reproduction (spawning, migratory routes or resting areas). Given that these fish species are distributed over a larger area and not concentrated as in a coral reef, it expected that ten transects used in the EIA would yield no sightings in one or two visits. The EIA technicians or consultants they failed to realize this and opted to use inadequate methodologies

because they lacked knowledge, experience and educational background. Survey sites as indicated in "Image 2" of the EIA show that the area of sand flats where the overwater structures will be constructed was not surveyed.

The northern, western and southern end of Cayo Rosario were the most diverse areas. However, from these three areas, the southern end where the intended over the water structures are proposed to be build was the most diverse. This site contained fish species that support the flats fishery (bonefish and permit) and the reef fishery (bait fish). The area was also rich in vegetation and macro-invertebrates, which are prey for all of these important fish species.

Fish species, vegetation and macro invertebrates, as well as mangroves from the Cayo Rosario are ecologically interdependent. The destruction and alteration of any of these will eventually affect all the others until the abundance of all is reduced. This reduction will eventually affect livelihoods of the flats and reef fishery sector as there will be no fish. With no fish there are no clients (anglers) and without anglers there is no income. Without income there will be no local expenditures by Belizeans, which will hurt the local economy and culture.

This study advises that construction is only adequate for private dwellings (houses) of owners and not for large-tourism purposes as the caye is not a large one. Such construction should be ecologically sound where minimal damage to mangroves (vegetation around the caye) is conducted. If there is any dock planned to be constructed it is recommended to be on the east side of Cayo Rosario. It is also recommended for no dredging of sand or sediment to occur anywhere around Cayo Rosario.

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